HI CI C LA I IM AN AND E I E IMMEDIA E A EN I N

I [illegible] **t** about this circular or as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

I [illegible] all your shares in [illegible] **M** [illegible] **C**[illegible]**., Lt .**, you should at once hand this circular together with the accompanying form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee.

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16 July 2026

C N EN

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

A Share(s)	ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Shen hen Stock Exchange and traded in RMB
Articles or Articles of Association	the articles of association of the Company, as amended from time to time
Board	the board of Directors of the Company
Company	Shen hen Senior Technology Material Co., Ltd., a joint stock company with limited liability incorporated under the laws of the PRC
Director(s)	the director(s) of the Company
EGM	the 2026 fourth extraordinary general meeting of the Company to be held at 2:30 p.m. on Thursday, 6 August 2026 at Conference Room, 10th Floor, Building t7sare lii(n)0.5 (n)0.5 yBu ne ,G o n g o m i g S h e n h e , G u a i g d o i g (the PRC)Tj0 Tw -14.848 -2.804 Td( )Tj0.444 -0.053 TdGroupM

Listing Rules	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
PRC or China	the People's Republic of China, and for the purpose of this circular only, excluding Hong Kong, the Macau Special Administrative Region and Taiwan
PRC Company Law	the Company Law of the PRC, as amended from time to time
RMB or Renminbi	Renminbi, the lawful currency of the PRC
Share(s)	ordinary share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, comprising A Shares and H Shares
Shareholder(s)	holder(s) of the Shares
treasury shares	has the meaning ascribed to it under the Listing Rules
%	per cent

II. MA E BE E L ED A HE EGM

DINA E L I N

1.

An ordinary resolution is to be proposed at the EGM to consider and approve the adjustment to the remuneration of independent non-executive Directors of the Company.

Pursuant to the PRC Company Law, the Measures for the Administration of Independent Directors of Listed Companies (

ECIAL E L I N

2. [illegible]

Given that the Company has completed the issuance of H Shares and is listed on the Main Board of the Stock Exchange, the registered capital and total share capital of the Company have been changed to RMB1,495,234,139 and 1,495,234,139 Shares, respectively. Taking into account the listing status of the Company on the Stock Exchange and the relevant requirements under the Listing Rules, applicable laws, regulations and normative documents, the Company proposes to amend the relevant provisions of the Articles of Association (the [illegible]). Details of the Proposed Amendments are set out in Appendix I to this circular.

The Proposed Amendments are subject to consideration and approval by the Shareholders at the EGM by way of a special resolution. The amended Articles of Association shall take effect from the date of approval by the Shareholders at the EGM. The current Articles of Association shall remain in full force and effect until then. Save for the Proposed Amendments set out in Appendix I to this circular, other provisions of the current Articles of Association shall remain unchanged. The English version of the Articles of Association is a translation of the Chinese version. In the event of any discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

This resolution was considered and approved at the Board meeting held on 15 July 2026, and is hereby submitted to the EGM for consideration and approval by way of a special resolution. It is also proposed to authori e the Board and the persons authori ed by the Board to handle the relevant matters in relation to the change in registered capital and the Proposed Amendments to the Articles of Association, including the subsequent filing and registration of business changes.

III. N ICE F HE EGM

A notice convening the EGM of the Company to be held at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shen hen, Guangdong Province, the PRC on Thursday, 6 August 2026 at 2:30 p.m. is set out on pages 10 to 11 of this circular.

A form of proxy for use at the EGM is enclosed and is also published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.senior798.com). Shareholders who intend to appoint a proxy to attend the EGM shall complete the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders only), as soon as possible, but in any event, not later than 24 hours before the time appointed for the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from

I. E N IBILI A EMEN

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this circular or any statement herein misleading.

II. EC MMENDA I N

The Directors are of the opinion that all the resolutions as set out in the notice of EGM for the Shareholders' consideration and approval are in the interests of the Company and the Shareholders

The details of the amendments to the Articles of Association are set out as follows.

B9 9A 9 9 t	**A t9 A 9 9 t**
A t 9 3 On 4 November 2016, upon approval by the China Securities Regulatory Commission (hereinafter referred to as **C C**), the Company initially issued 30,000,000 ordinary shares in Renminbi (hereinafter referred to as **A 9**) to the public, which were listed on ChiNext of the Shen hen Stock Exchange on 1 December 2016. On 19 December 2022, upon the approval by CSRC, the Company issued 12,684,800 global depository receipts (hereinafter referred to as **GD**), representing five (5) A Shares of the Company based on the conversion ratio it determined, which were listed on the SIX Swiss Exchange on 18 December 2023. The Company completed the filing with the CSRC on 9 April 2026 and obtained approval from The Stock Exchange of Hong Kong Limited (the **H K t E 9**) on [ ] for the initial public offering of [ ] overseas-listed foreign shares ~~(prior to the full exercise of the over-allotment option)~~ (the **H 9**) in Hong Kong, the PRC. The H Shares were listed on the Main Board of the Hong Kong Stock Exchange on [ ].	**A t 9 3** On 4 November 2016, upon approval by the China Securities Regulatory Commission (hereinafter referred to as **C C**), the Company initially issued 30,000,000 ordinary shares in Renminbi (hereinafter referred to as **A 9**) to the public, which were listed on ChiNext of the Shen hen Stock Exchange on 1 December 2016. On 19 December 2022, upon the approval by CSRC, the Company issued 12,684,800 global depository receipts (hereinafter referred to as **GD**), representing five (5) A Shares of the Company based on the conversion ratio it determined, which were listed on the SIX Swiss Exchange on 18 December 2023. The Company completed the filing with the CSRC on 9 April 2026 and obtained approval from The Stock Exchange of Hong Kong Limited (the **H K t E 9**) on **22 J 9 2 26** for the initial public offering of **149,523,5** overseas-listed foreign shares (the **H 9**) in Hong Kong, the PRC. The

A t 9 6 The registered capital of the Company is RMB[ ]. The RMB referred to in the preceding paragraph means Renminbi, the lawful currency of the People's Republic of China.	**A t 9 6** The registered capital of the Company is RMB**1,495,234,139**. The RMB referred to in the preceding paragraph means Renminbi, the lawful currency of the People's Republic of China.
A t 9 21 Upon completion of the public offering of H Shares ~~(assuming the over-allotment option is not exercised)~~, the total number of shares of the Company shall be [ ], all of which will be ordinary shares, comprising [ ] A Shares, representing [ ]% of the total share capital of the Company, and [ ] H Shares, representing [ ]% of the total share capital of the Company.	**A t 9 21** Upon completion of the public offering of H Shares, the total number of shares of the Company shall be **1,495,234,139**, all of which will be ordinary shares, comprising **1,345,71 ,639** A Shares, representing **9** % of the total share capital of the Company, and **149,523,5** H Shares, representing **1** % of the total share capital of the Company.
A t 9 225 These Articles of Association shall take effect on the date of approval at the shareholders' general meeting of the Company ~~and the date on which the Company's H Shares were listed on The Stock Exchange of Hong Kong Limited~~, and any amendments shall also be considered and approved by the shareholders' general meeting. Upon the effective date of these Articles of Association, the Company's previous Articles of Association shall automatically become null and void.	**A t 9 225** These Articles of Association shall take effect on the date of approval at the shareholders' general meeting of the Company, and any amendments shall also be considered and approved by the shareholders' general meeting. Upon the effective date of these Articles of Association, the Company's previous Articles of Association shall automatically become null and void.

9 9 9 9 2M t9 C., Lt .
深圳市星源材質科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(t C 9: 6 67)

N ICE F E A DINA GENE AL MEE ING

N ICE I HE EB GI EN HA the 2026 fourth extraordinary general meeting (the **EGM**) of Shen hen Senior Technology Material Co., Ltd. (the **C 2**) will be held at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shen hen, Guangdong Province, the PRC on Thursday, 6 August 2026 at 2:30 p.m. for the purposes of considering and, if thought fit, approving the following resolutions. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 16 July 2026 (the **C**).

2 9 t

1. To consider and approve the proposed adjustment to the remuneration of independent non-executive directors of the Company.

9 9 t

2. To consider and approve the proposed amendments to the articles of association of the Company.

By order of the Board
9 9 9 9 2M t9 C., Lt .
. C 9 9
Executive Director and Chairman of the Board

Hong Kong, 16 July 2026

As at the date of this notice, the Board comprises (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive Directors; (ii) Mr. Zhu Bide as a non-executive Director; and (iii) Mr. Tang Changjiang, Ms. Sun Zhen hen and Mr. Leung Shu Sun Sunny as independent non-executive Directors.

Notes:

1. For details of the resolutions to be considered in the EGM, please refer to the Circular of the Company dated 16 July 2026.

2. **C 9 9 t9 9 9 9 t2 tt9 t 9 EGM**

   The register of members of H Shares of the Company will be closed from Monday, 3 August 2026 to Thursday, 6 August 2026 (both days inclusive), during which time no transfer of H Shares will be registered. Holders of Shares whose names appear on the register of members of H Shares of the Company on Thursday, 6 August 2026 are entitled to attend and vote in respect of all resolutions to be proposed at the EGM.

   In order to attend the EGM, H Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Friday, 31 July 2026.

3. **2**

   (1) All H Shareholders are entitled to attend the EGM and may appoint one or more proxies in writing to attend and vote on their behalf. The proxy does not need to be a Shareholder of the Company.

   (2) The form of proxy must be signed by the Shareholder or by an authori ed person appointed by the Shareholder in writing. If the appointor is a corporate shareholder, the seal of the corporate shareholder shall be affixed. If the form of proxy is signed by a third party authori ed by the appointor, the power of attorney signed under authori ation or other authori ation documents shall be notari ed.

   In order to be valid, in the case of H Shareholders, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authori ation document on behalf of the appointer, a notarially certified copy of that power of attorney or other authori ation document, must be deposited with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the EGM (i.e. before 2:30 p.m. on Wednesday, 5 August 2026). Completion and return of the form of proxy will not preclude a H Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she/it so wish.

4. A Shareholder or his/her/its proxy should present proof of identity when attending the EGM. If a Shareholder is a legal person, its legal representative or a proxy entrusted by such legal representative shall attend the EGM by providing identity cards and valid proof of their capacities as legal representatives (in the case of attendance by legal representatives) or identity cards and letters of authorisation duly issued by such legal representatives (in the case of attendance by proxies of such legal representatives).

5. Pursuant to Rule 13.39(4) of the Listing Rules, voting for all the resolutions set out in this notice will be taken by poll at the EGM. For the avoidance of doubt, holders of treasury shares of the Company (if any) are not entitled to vote at the EGM.

6. **M 9 9**

   (1) The EGM is expected to be held for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

   (2) Contact information of the Company
   Contact telephone: 0755-2138 3902
   Email: qb@senior798.com
   Contact person: Zhang Chensheng

   (3) All times refer to Hong Kong local time, except as otherwise stated.